

Value Trades



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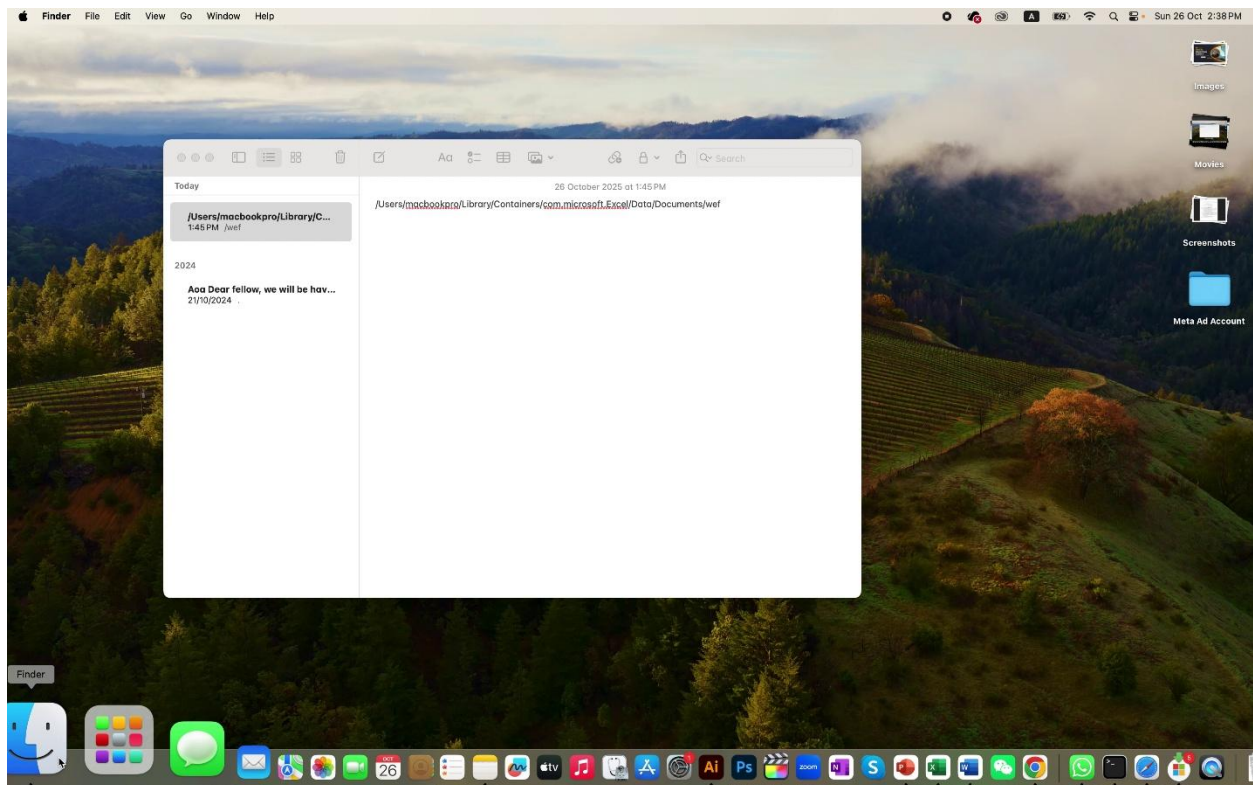
Value Trades Excel Add-Ins Installation Guide for macOS

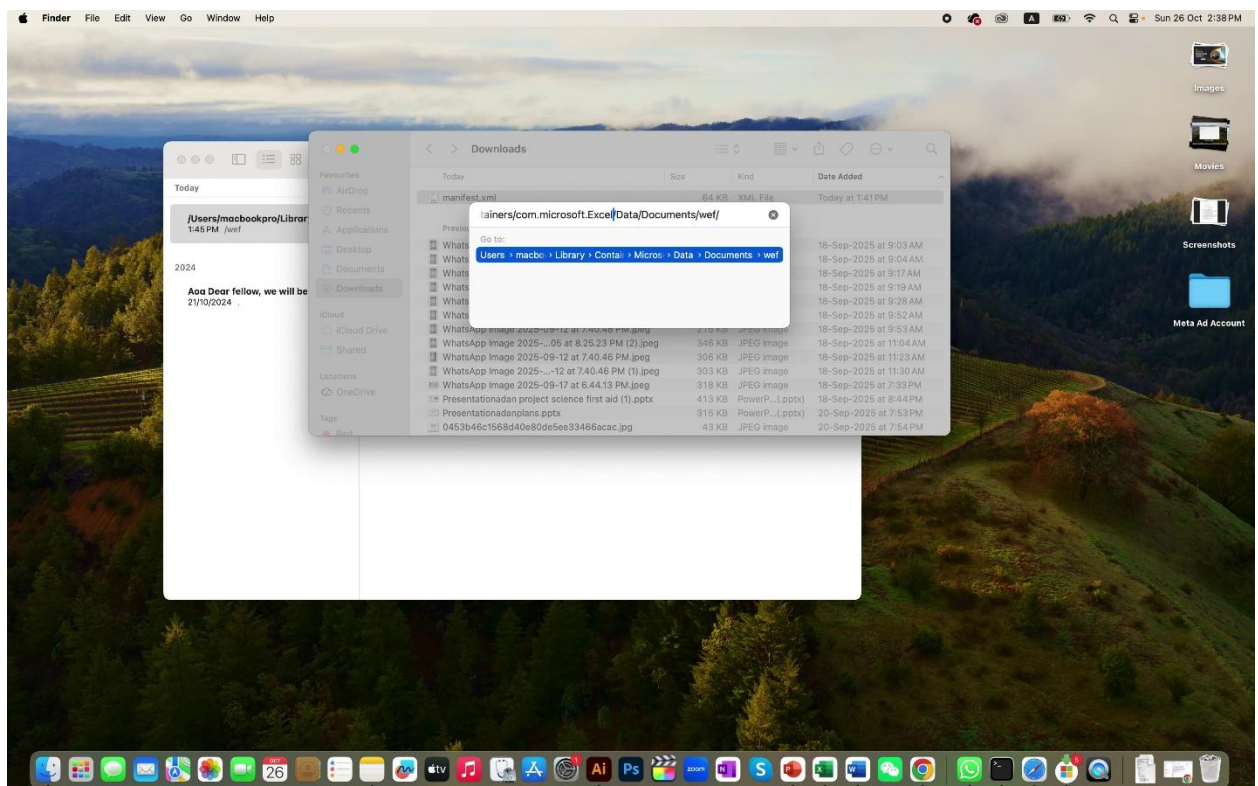
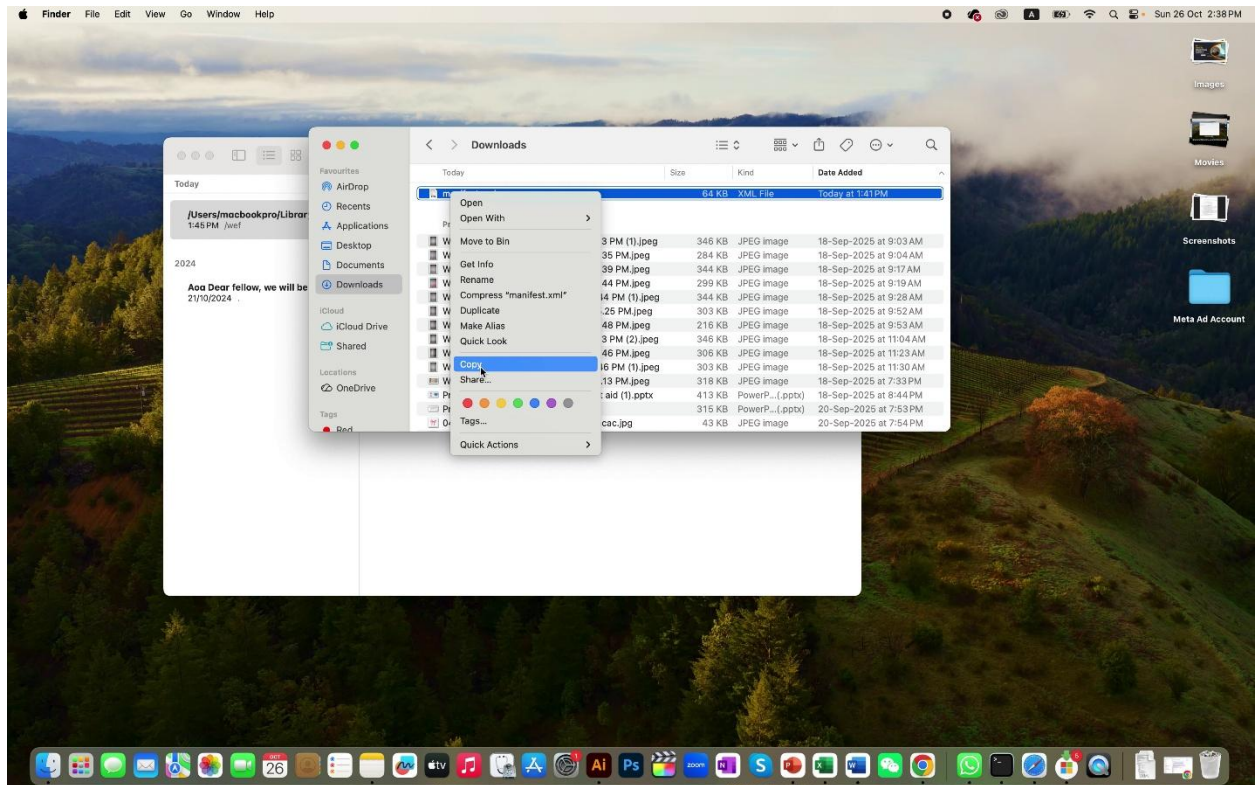
Step 1: Download the Manifest File

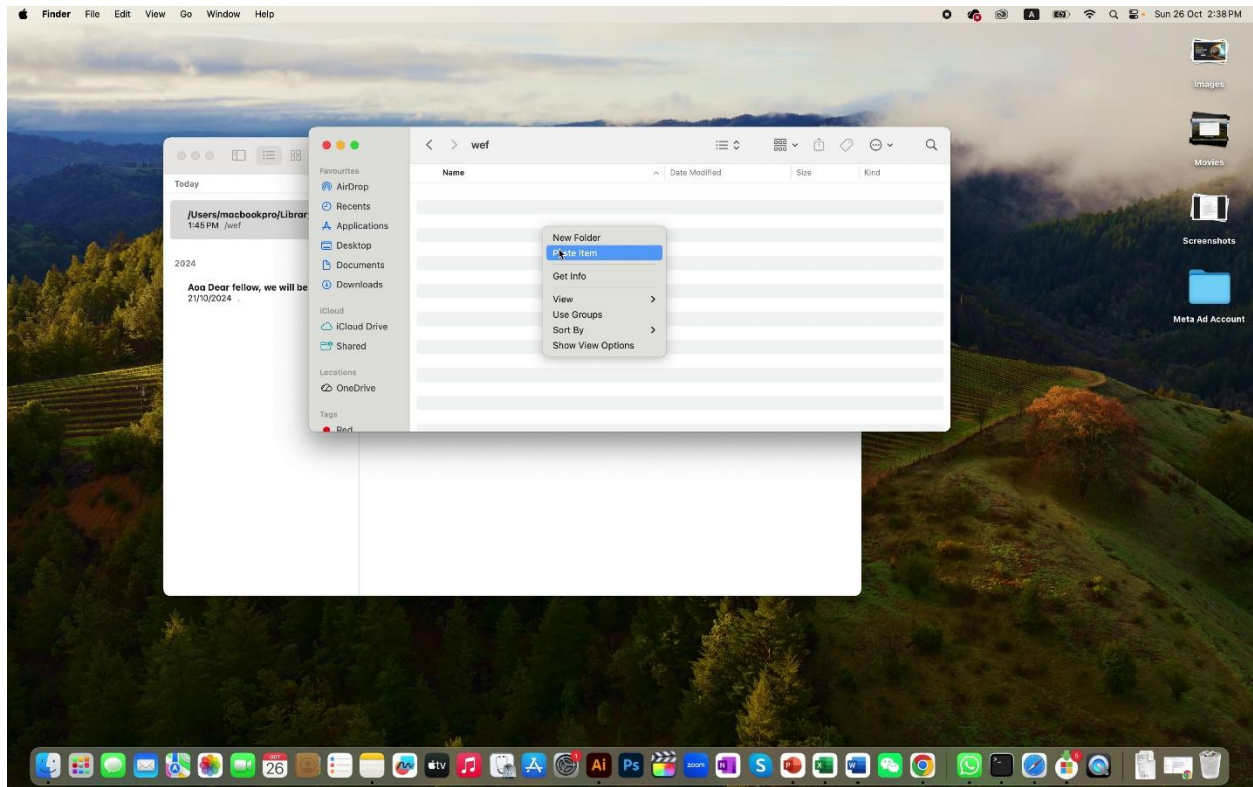
- Download the provided manifest.xml file from your vendor or internal source.
- Save it to a known location such as your Downloads folder.
- This file contains the necessary configuration for Excel to load the Value Trades Add-In.

Step 2: Place the Manifest File in the Required Directory

- Open Finder on your Mac.
- Go to the folder path: /Users/<your-mac-name>/Library/Containers/com.microsoft.Excel/Data/Document/wef
- Replace <your-mac-name> with your actual macOS username.
- If the Library folder is hidden, use Finder → Go → Go to Folder and enter: ~/Library
- Ensure that the manifest.xml file is placed exactly inside the 'wef' folder.

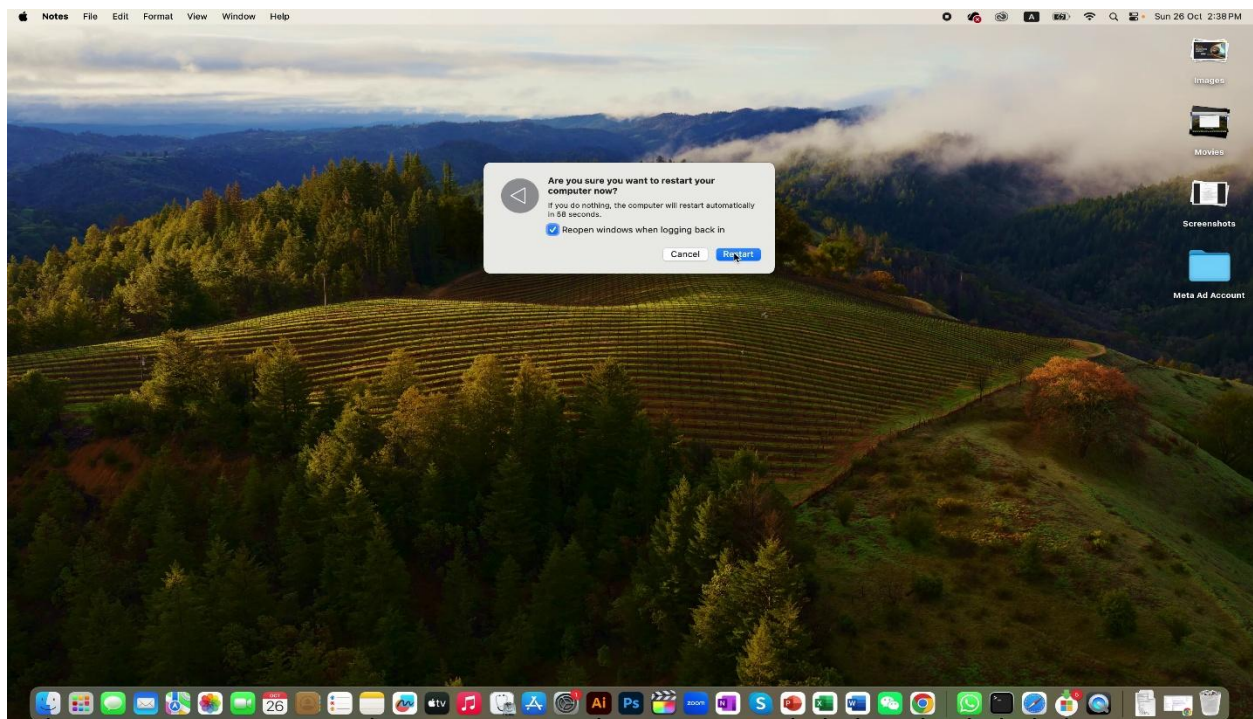






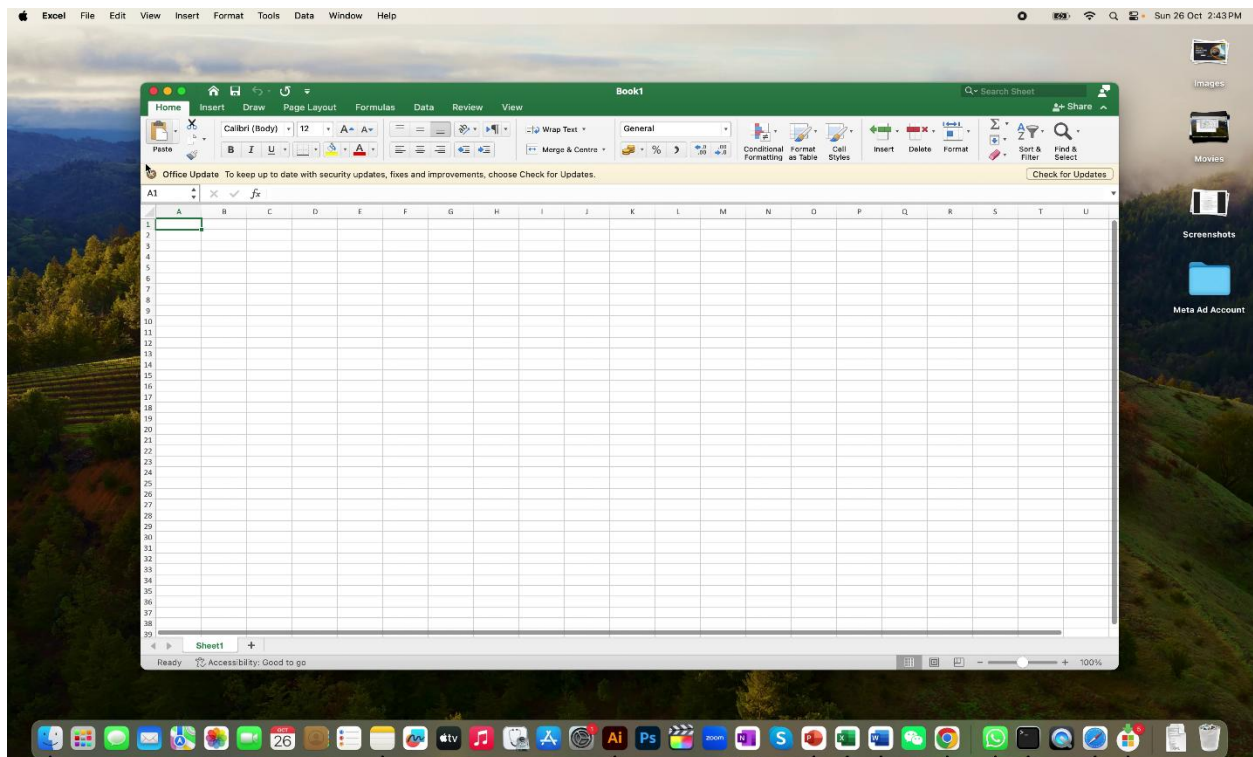
Step 3: Restart Your Mac

- Restart your Mac after placing the manifest file to ensure Excel detects it.
- Click the Apple menu → Restart.



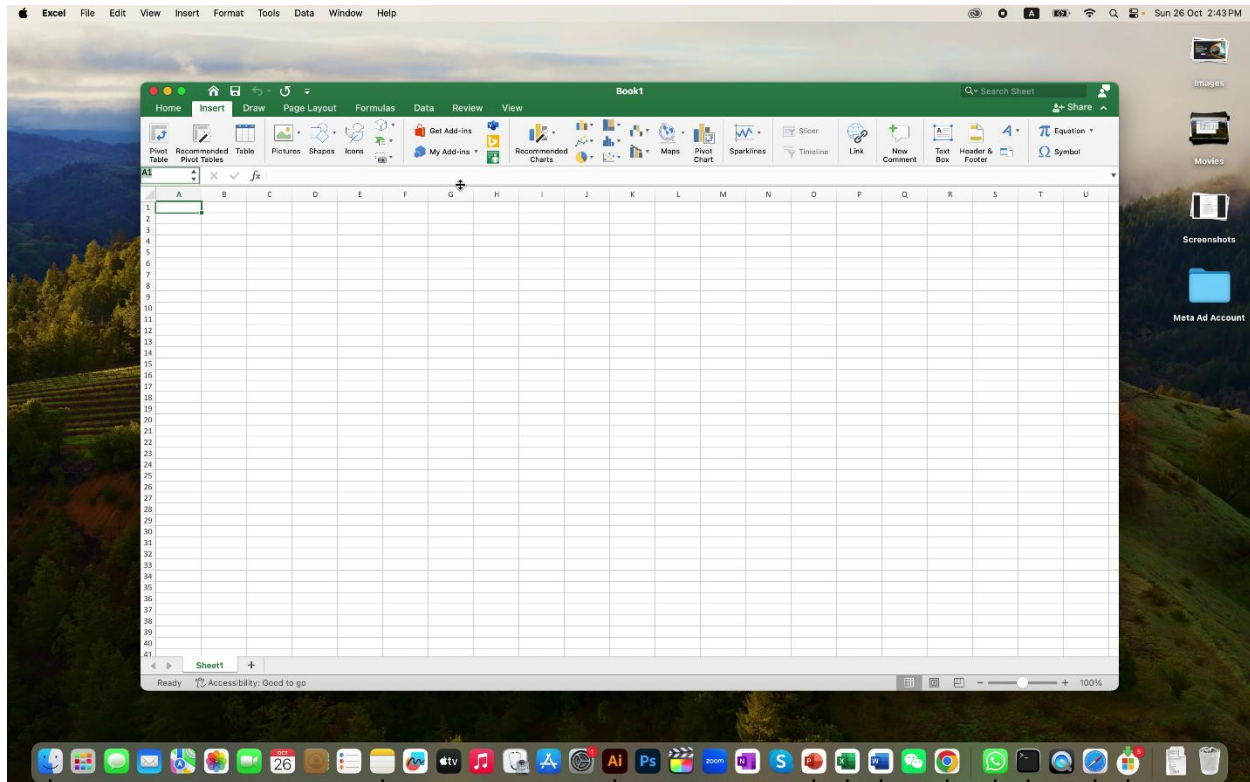
Step 4: Open Excel

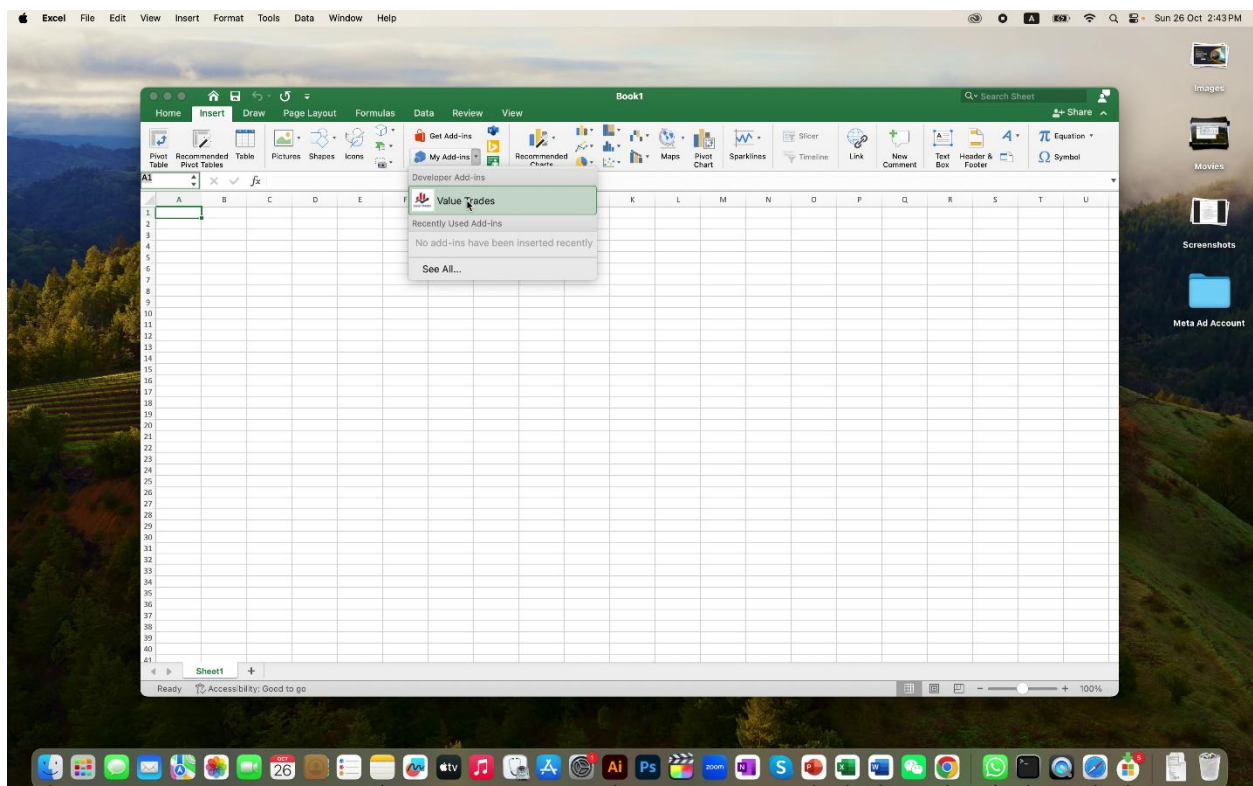
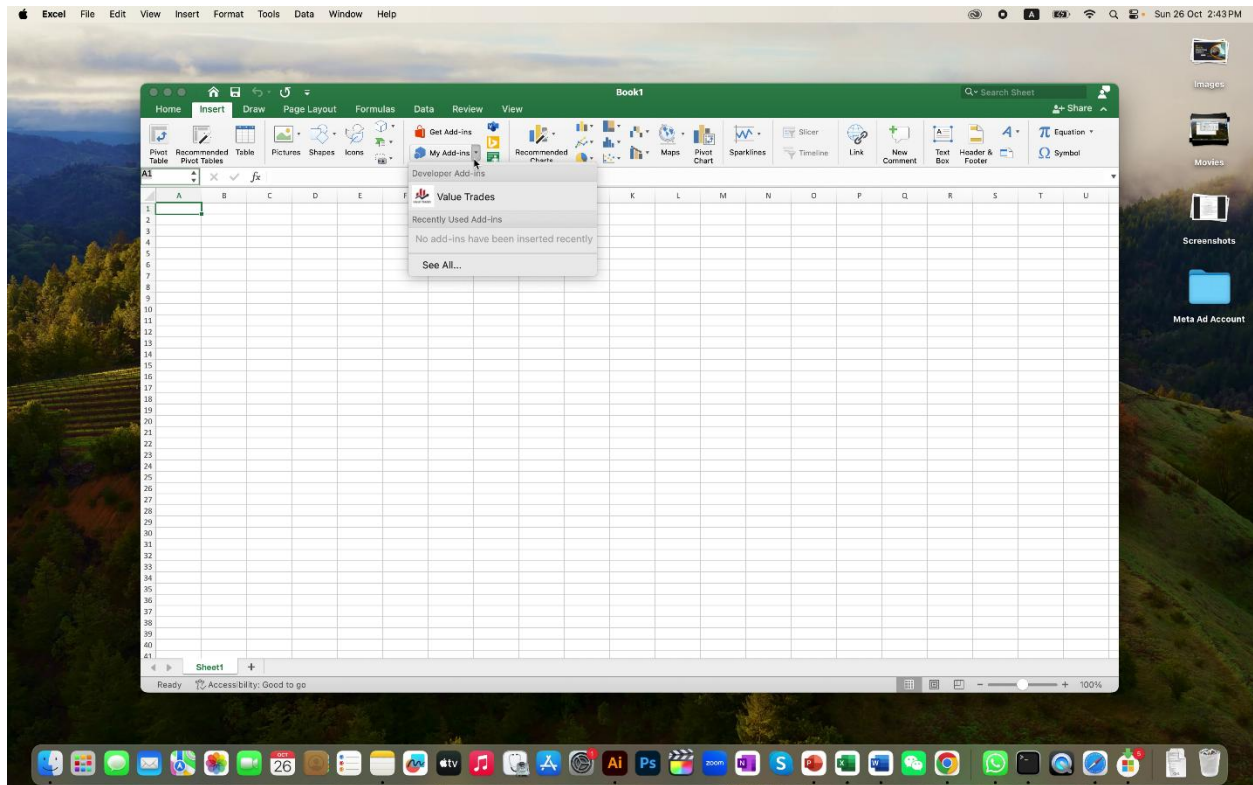
- Launch Microsoft Excel.
- Create a new blank workbook from File → New Workbook.



Step 5: Load the Add-In

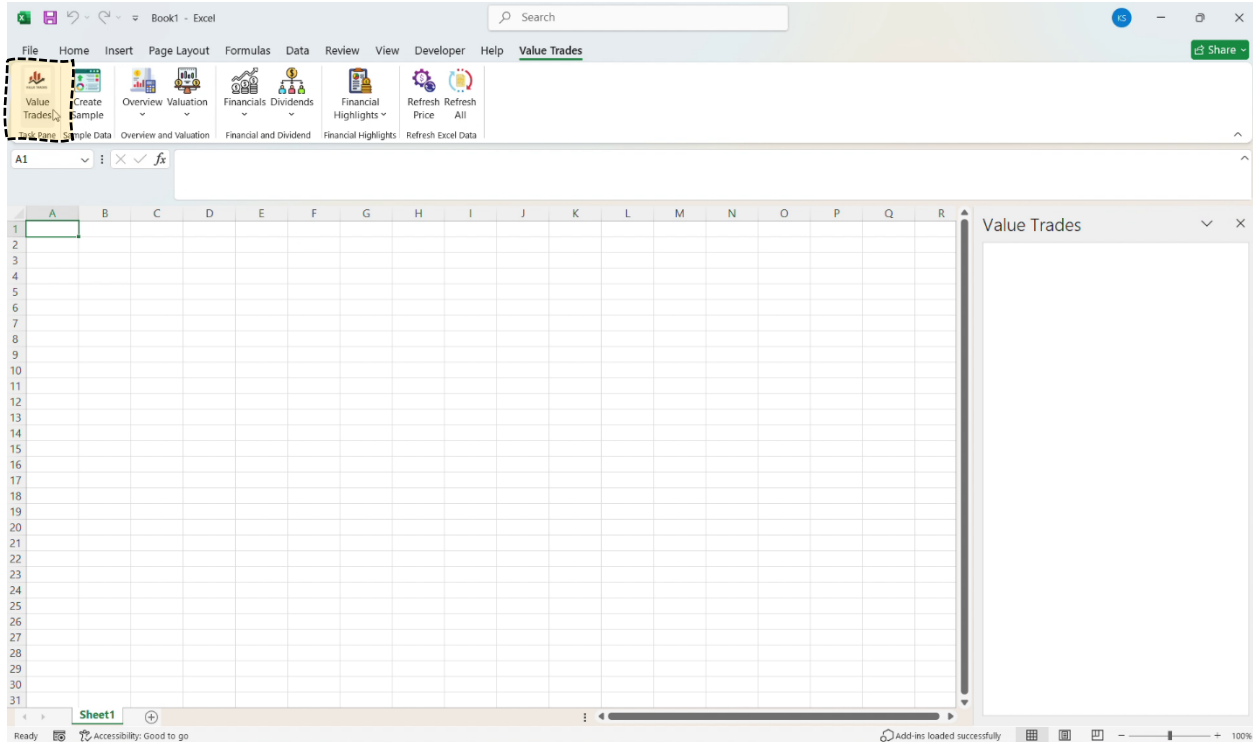
- Click Insert from the top menu bar.
- Select My Add-ins.
- Look for the Value Trades icon and click it.
- Excel will now load the add-in.





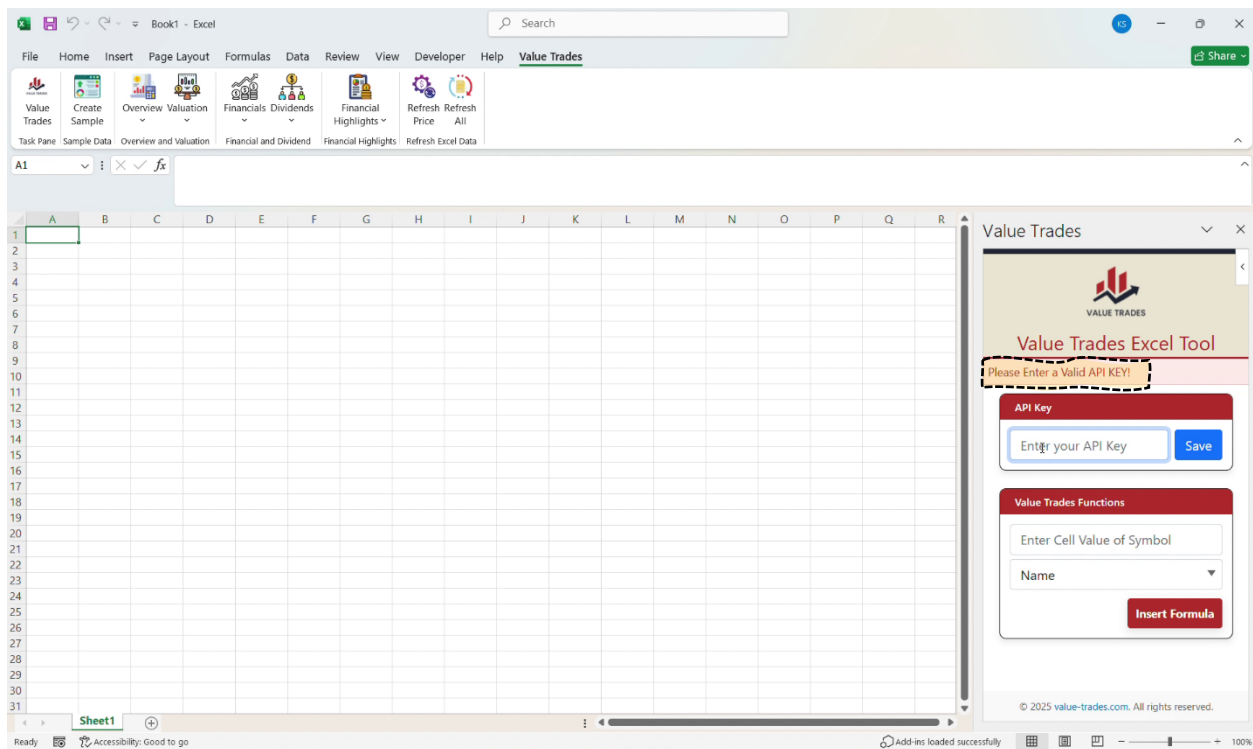
Step 6: Access the Value Trades Menu

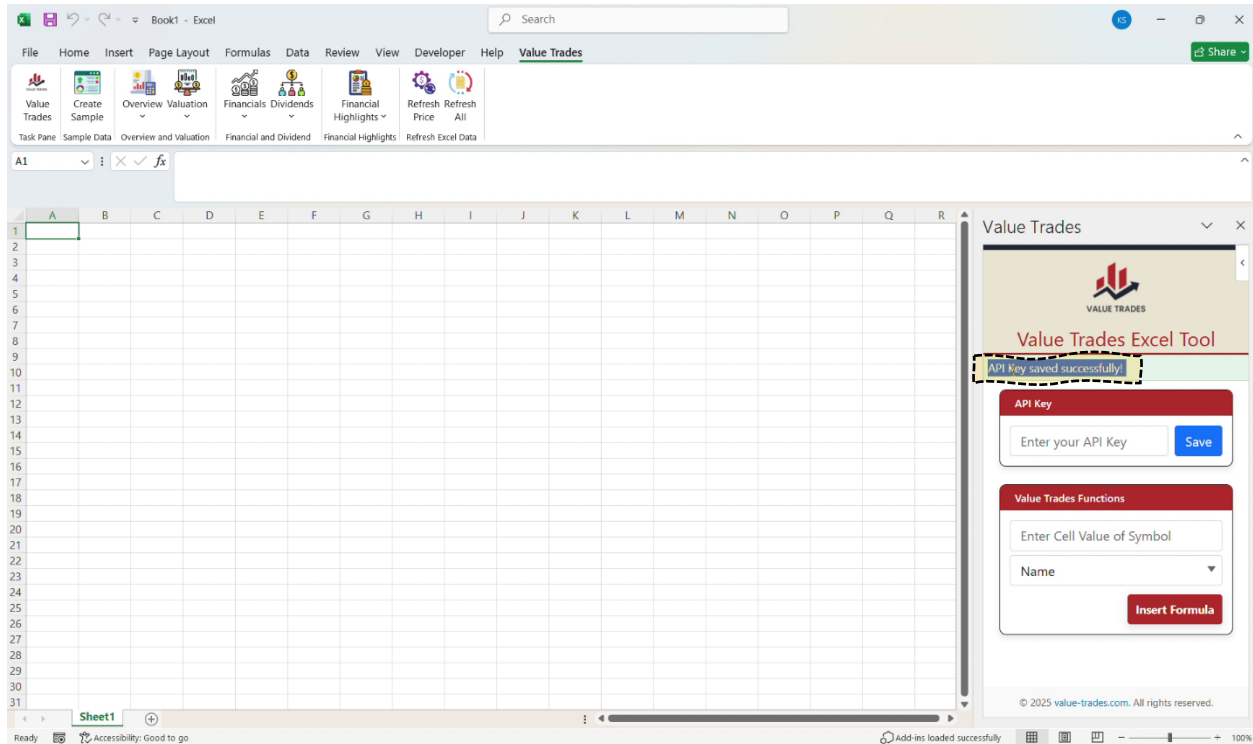
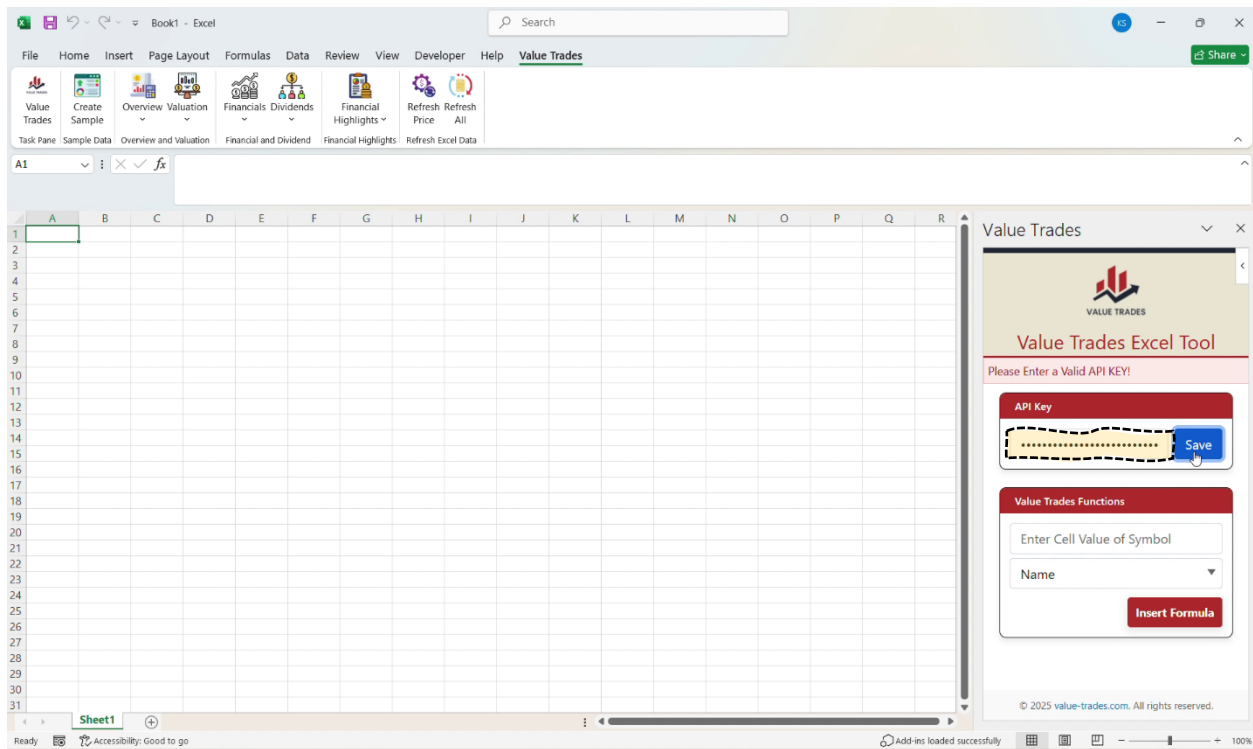
- After the add-in loads, you will see a new 'Value Trades' menu/tab in Excel's top ribbon.
- This menu provides access to all features of the add-in.



Step 7: Open the Add-In and Enter the API Key

- Click the Value Trades tab to open the tool.
- Enter your provided API Key in the input field.
- Click Save to store the key.





Step 8: Create Sample and Verify Functionality

- Click Create Sample to generate a sample worksheet.
- Verify that the sample loads properly and functions as expected.

- If any issue occurs, check the manifest placement or restart Excel.

The screenshot shows the Microsoft Excel interface with a table of stock data. The table has columns for Symbol, Name, Current Price, Current Price Change, Current Price Change %, 52-Week Low, and Fair Value. The data includes stocks like MSFT, AAPL, NVDA, GOOGL, AMZN, META, BRK-A, TSM, LLY, AVGO, TSLA, JPM, V, WMT, XOM, UNH, NVO, MA, PG, and JNJ.

The Value Trades sidebar is open on the right, displaying the Value Trades Excel Tool interface. It includes an API Key input field, a Save button, and a section for Value Trades Functions with a dropdown menu and an Insert Formula button.

This screenshot shows the same Excel interface as the previous one, but with a dropdown menu open for the 'Name' column. The dropdown menu lists various stock-related terms such as Industry, Price, Price Change, Price Change Percentage, Previous Close, 52 Week Low, 52 Week High, Latest Share Count, and Share Count 5 Years Ago.

The Value Trades sidebar remains open on the right, showing the same interface as in the previous screenshot.

Book1 - Excel

File Home Insert Page Layout Formulas Data Review View Developer Help Value Trades Table Design

Value Trades Create Sample Overview Valuation Financials Dividends Financial Highlights Refresh Price Refresh All

Task Pane Sample Data Overview and Valuation

fx Fair Value
fx PE Ratio
fx PEG Ratio
fx Forward PE Ratio
fx Price To Book Ratio
fx Price To Sell Ratio
fx Ev to Ebitda
fx Market Capitalization
fx Revenue Converted To Cash Flow
fx Average ROE

Symbol	Name	Current Price	Price Change %	52-Week Low	Fair Value
MSFT	Microsoft	R\$25.45	58.59%	R\$343.59	R\$393.44
AAPL	Apple Inc	R\$252.61	0.00%	R\$168.80	R\$199.84
NVDA	NVIDIA Co	R\$262.82	225.08%	R\$86.61	R\$161.17
GOOGL	Alphabet I	R\$186.26	270.27%	R\$140.23	R\$219.31
AMZN	Amazon.c	R\$259.92	0.00%	R\$161.38	R\$133.52
META	Meta Platt	R\$224.21	59.40%	R\$479.43	R\$593.11
BRK-A	Berkshire	R\$738.50	0.00%	R\$657,497.50	#####
TSM	Taiwan Se	R\$294.96	145.50%	R\$133.34	R\$234.54
LLY	Eli Lilly an	R\$825.45	53.71%	R\$622.41	R\$423.92
AVGO	Broadcon	R\$354.13	0.00%	R\$137.54	R\$146.17
TSLA	Tesla Inc	R\$333.72	0.00%	R\$214.25	R\$40.13
JPM	JPMorgan	R\$300.44	200.31%	R\$200.22	R\$273.10
V	Visa Inc. C	R\$347.38	41.05%	R\$271.33	R\$312.47
WMT	Walmart I	R\$106.17	0.00%	R\$79.43	R\$41.33
XOM	Exxon Mol	R\$115.39	50.87%	R\$96.01	R\$99.59
UNH	UnitedHe	R\$362.50	56.87%	R\$234.60	R\$263.46
NVO	Novo Nor	R\$52.96	50.72%	R\$44.55	R\$487.45
MA	Mastercar	R\$573.67	1.74%	R\$464.22	R\$470.17
PG	Procter &	R\$152.49	87.83%	R\$149.91	R\$128.86
JNJ	Johnson &	R\$190.40	107.55%	R\$137.37	R\$190.43

Value Trades

Value Trades Excel Tool

Sample data inserted and formatted successfully!

API Key

Enter your API Key Save

Value Trades Functions

Enter Cell Value of Symbol

Name

Insert Formula

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Book1 - Excel

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Task Pane Sample Data Overview and Valuation

fx Book Value
fx EPS
fx Previous EPS
fx Next EPS
fx Average EPS
fx Diluted EPS TTM
fx Cash
fx Debt
fx Net Debt
fx Ebitda
fx Free Cash Flow
fx Average Free Cash Flow Growth
fx Latest Revenue
fx Average Revenue
fx Last 5 Years Avg Revenue Growth
fx Revenue Four Years Ago

Symbol	Name	Current Price	Price Change %	52-Week Low	Fair Value
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Task Pane Sample Data Overview and Valuation Financial and Dividend

fx Dividend Per Share
fx Dividend Yield
fx Dividend Payout Ratio
fx Dividend Payout Date
fx Ex-Dividend Date

Symbol	Name	Current Price	Current Price Change	Current Price Change %	52-Week Low	Fair Value
MSFT	Microsoft	Rs523.61	Rs3.05	58.59%	Rs343.59	Rs393.44
AAPL	Apple Inc	Rs262.82	Rs0.00	0.00%	Rs168.80	Rs199.84
NVDA	NVIDIA Co	Rs186.26	Rs4.10	225.08%	Rs86.61	Rs161.17
GOOGL	Alphabet I	Rs259.92	Rs6.84	270.27%	Rs140.23	Rs219.31
AMZN	Amazon.c	Rs224.21	Rs0.00	0.00%	Rs161.38	Rs133.52
META	Meta Platt	Rs738.36	Rs4.36	59.40%	Rs479.43	Rs593.11
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TSM	Taiwan Se	Rs294.96	Rs4.23	145.50%	Rs133.34	Rs234.54
LLY	Eli Lilly an	Rs825.45	Rs4.41	53.71%	Rs622.41	Rs423.92
AVGO	Broadcom	Rs354.13	Rs0.00	0.00%	Rs137.54	Rs146.17
TSLA	Tesla Inc	Rs433.72	Rs0.00	0.00%	Rs214.25	Rs40.13
JPM	JPMorgan	Rs300.44	Rs5.90	200.31%	Rs200.22	Rs273.10
V	Visa Inc. C	Rs347.38	Rs1.42	41.05%	Rs271.33	Rs312.47
WMT	Walmart I	Rs106.17	Rs0.00	0.00%	Rs79.43	Rs41.33
XOM	Exxon Mol	Rs115.39	Rs0.59	50.87%	Rs96.01	Rs99.59
UNH	UnitedHe	Rs362.50	Rs2.05	56.87%	Rs234.60	Rs263.46
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Task Pane Sample Data Overview and Valuation Financial and Dividend

fx Earning Date
fx 50 Days Moving Avg
fx 200 Days Moving Avg

Symbol	Name	Current Price	Current Price Change	Current Price Change %	52-Week Low	Fair Value
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